A NOVEL STAIR-CLIMBING MOBILE PLATFORM AND ITS MOTION CONTROL SYSTEM

W.Sampath Ruwan Thamel

(158031F)

Thesis submitted in partial fulfillment of the requirements for the degree $$\operatorname{Master}$$ of Philosophy

Department of Electronic and Telecommunication Engineering

University of Moratuwa Sri Lanka

January 2022

Declaration

I declare that this is my own work, and this thesis does not incorporate without acknowledgement any material previously submitted for a degree or diploma in any other university or institute of higher learning, and to the best of my knowledge and belief it does not contain any material previously published or written by another person except where the acknowledgement is made in the text.

Also, I hereby grant to University of Moratuwa the non-exclusive right to reproduce and distribute my thesis, in whole or in part, in print, electronic, or any other medium. I retain the right to use this content in whole or part in future works (such as articles or books).

Signature: UOM Verified Signature	Date: 26/01/2022
The candidate, whose signature appears above, ca dissertation under my supervision.	rried out research for the MPhil
Name of the Supervisor:	
Signature:	Date:

Abstract

Independent life is one of the most significant concerns for a disabled person specially when considering their mobility requirements. Due to the availability of facilities, both indoor and outdoor, wheelchair users face many difficulties when entering a building via staircases. Particularly, in the developing world, the concern about difficulties faced by the disabled and elderly community in accessing buildings is inadequate. As a result, most of the wheelchair users are forced to stay home and it makes their lives dependent. Since many years, scientists and researchers have been working for providing effective solutions for the mobility issues of disabled community. Stair-climbing wheelchair is one of the most powerful and popular solutions which is currently in use for mobility requirements of the disabled community. But most of the existing stair-climbing wheelchair designs have a drawback of the lack of adaptability especially at the top and the bottom of the staircase

As a solution, a novel stair-climbing mobile platform with improved stability and safety is presented in this thesis. In this research, the novel mobility platform has been designed referring to the standards of staircases which have been accepted worldwide. Based on those stipulated parameters, the maximum operating angle of this design is selected as forty degrees, which is the highest angle as per the standards. Based on the literature review, track based arrangement is used as the basic mechanism for the mobile platform design because of speed, grip and user comfort. By considering the main problem of the track mechanism, variable configuration of track mechanism is used for the design in order to achieve adaptable arrangement to the staircase. Also detail analysis of design safety based on different postures on staircases are discussed and basic conditions for stair-climbing operation are derived. By considering the prototype construction, a detailed description of development stages of prototype is explained based on practical approaches in order to minimize the defects in the final product.

In order to validate the stable and safe operation, simulation and experimental studies have been carried out. According to proposed novel motion plans for stair-climbing operation, the simulation study illustrates that there does not exist any sudden disturbances on the user's operating path over staircase. By following the same procedure as used in simulation study, experimental studies have been carried out by implementing motion plans for each stage of operation. Based on the results, it confirms that the operating path of the design follows a similar behaviour as discussed in the simulation study. For further justification of the safety of the design, the actual operating path is well observed by using a video tracker software. Based on the actual operating path of the design, it confirms that throughout the staircase, the design maintains a stable operating path without creating any sudden disturbances on the mobile platform. Thus, it confirms that this design can provide a comfortable operation for the user whilst maintaining stable and safe posture throughout the operation.

Index terms— stair-climbing, mobile platform, wheelchair, track mechanism

Acknowledgement

I would like to express my sincere gratitude for my parents, my family members, relatives and friends for providing me financial support to make this research a success. Their guidance and support offered to me throughout this difficult and tough time period is greatly appreciated because if not for their support and encouragement I would not have been able to complete this research and prototype development successfully due to my disabled condition.

I wish to express my humble gratitude to main supervisor, Prof.Rohan Munasinghe, Department of Electronic and Telecommunication Engineering, University of Moratuwa, for giving me this wonderful opportunity to carryout this research under his supervision and also I would like to thank him for his valuable advice, continuous guidance and the tremendous support given in order to make this research a reality. Also I would like to extend my gratitude towards my co-supervisor, Dr. Thilina Lalitharatne, Department of Mechanical Engineering, University of Moratuwa, for his academic advice, support and encouragement in completing this research work. I would like to express my gratitude to the review panel members of this research who have guided me throughout the last few years.

Contents

	Dec	laratio	on	i
	Abs	stract		ii
	Ack	nowle	dgements	iii
1	INT	rod	UCTION AND LITERATURE REVIEW	1
	1.1	Litera	ture Review	2
		1.1.1	Wheel Based Stair-climber	3
			1.1.1.1 Single Step Climbing Mechanism for Wheelchairs	4
			1.1.1.2 Mobility Scooters and Powered Wheelchairs	6
			1.1.1.3 Planetary Wheel Based Stair-climbers	9
			1.1.1.4 Wheel Based Stair-climbing Attachments	13
		1.1.2	Crawler Based Stair-climber	15
			1.1.2.1 Track Based Stair-climber	15
			1.1.2.2 Track Based Stair-climber Attachments	17
		1.1.3	Leg Based Stair-climber	19
	1.2	Resear	rch Objectives	20
	1.3	Outlin	ne of the Thesis	21
2	PR	OPOS	ED STAIR-CLIMBING MOBILE PLATFORM	22
	2.1	Justifi	ication for Track Mechanism	22
		2.1.1	Grip of Track Mechanism	23
		2.1.2	Speed of Track Mechanism	23
		2.1.3	Lack of Disturbances of Track Mechanism	25
	2.2	Drawl	backs of Track Mechanism	28
		2.2.1	Lack of Adaptability to a Staircase	28
			2.2.1.1 Fixed Configuration of Track Mechanism	28
			2.2.1.2 Variable Configuration of Track Mechanism $$	30
		2.2.2	Pressure Exerted on Stair Edges	32
	2.3	Design	n Study	33

CONTENTS CONTENTS

		2.3.1	Standards for Staircases	33
		2.3.2	Proposed Design	34
			2.3.2.1 Design of the Chassis	34
			2.3.2.2 Arm Design with Rubber Tracks	39
		2.3.3	Adaptability of the Design for Staircases	40
	2.4	Detail	ed Analysis of the Dynamics for Stair-climbing Operation .	41
		2.4.1	Simplified Basic Stages of Stair Ascending Operation	41
			2.4.1.1 Approaching	42
			2.4.1.2 Climbing	43
			2.4.1.3 Ascending	44
			2.4.1.4 Leaving	45
		2.4.2	Basic Conditions of Stair Ascending	46
		2.4.3	Safety Analysis of Stair-climbing	47
			2.4.3.1 Design Posture at the Top and the Bottom of the	
			Staircase	47
			2.4.3.2 Avoiding Tip-over on Stair Edges	49
3	DE	VELO	PMENT OF PROTOTYPE	53
	3.1	Mecha	anical Design	53
		3.1.1	Chassis Construction	53
		3.1.2	Arm with Rubber Track	59
		3.1.3	Linear Actuator Placement and Brackets	63
		3.1.4	Motor Placement with Brackets	65
		3.1.5	Power Transmission	66
		3.1.6	Wheel Alignment in Prototype	68
	3.2	Equip	ment Selection	70
		3.2.1		71
			3.2.1.1 Power Calculation in Flat Surface Operation	72
			3.2.1.2 Power Calculation in Stair-climbing Operation	72
			3.2.1.3 Torque Calculation of Driving Wheel	73
		3.2.2	Linear Actuator Selection	74
			3.2.2.1 Electro-mechanical Linear Actuator	74
			3.2.2.2 Linear Actuator Sizing	75
	3.3	Finite	Element Analysis (FEA) of the Design	81
		3.3.1	Finite Element Analysis of the Chassis	82
		3.3.2	Finite Element Analysis of the Arm	84
		0.0.2	I mile Element imalysis of the imm	·

CONTENTS CONTENTS

4	DES	SIGN	OF CON	NTROLLER	87
	4.1	Hardy	vare Com	position of the Controller	87
	4.2	Stair 1	Descendir	g Controller Design	91
		4.2.1	Basic St	ages of Stair Descending	91
		4.2.2	Motion	Planning of Stair Descending	93
		4.2.3	Angular	Displacement Calculation of Arm	94
		4.2.4	PID Co	ntroller Design for Stair Descending	96
			4.2.4.1	Position Control of Arm $(PID_{angle}) \dots \dots$	96
			4.2.4.2	Control of Contact Force of Arm (PID_{force})	97
			4.2.4.3	Front and Rear Arm Synchronization (PID_{syn}) .	98
			4.2.4.4	Design Speed Control (PID_{speed})	99
		4.2.5	Usage of	f PID Controller for Stair Descending	100
	4.3	Stair 2	Ascending	g Controller Design	100
		4.3.1	Basic St	ages of Stair Ascending	101
		4.3.2	Motion	Planning of Stair Ascending	102
		4.3.3	Usage of	f PID Controller for Stair Ascending	103
5	SIM	IULAT	ΓΙΟΝ ΑΙ	ND EXPERIMENTAL STUDY	104
	5.1	Simula	ation Stu	dy	104
		5.1.1	Simulati	ion Study of Stair Descending	105
			5.1.1.1	Entering the Staircase at the Top (Stage A-G)	105
			5.1.1.2	Middle of the Staircase (Stage G-H)	106
			5.1.1.3	Leaving the Staircase at the Bottom (Stage H-L)	106
		5.1.2	Simulati	ion Study of Stair Ascending	109
			5.1.2.1	Entering the Staircase at the Bottom (Stage A-E)	109
			5.1.2.2	Middle of the Staircase (Stage E-F)	110
			5.1.2.3	Leaving the Staircase at the Top (Stage F-L) $$	110
	5.2	Exper	imental S	tudy	111
		5.2.1	Experim	nental Study of Stair Descending	112
			5.2.1.1	Entering the Staircase at the Top	113
			5.2.1.2	Middle of the Staircase (Stage G-H)	118
			5.2.1.3	Leaving the Staircase at the Bottom (Stage H-L)	118
		5.2.2	Experim	nental Study of Stair Ascending	121
			5.2.2.1	Entering the Staircase at the Bottom	121
			5.2.2.2	Middle of the Staircase (Stage E-F)	125
			5.2.2.3	Leaving the Staircase at the Top (Stage F-L)	125

CONTENTS CONTENTS

6	CONCLUSION AND FUTURE WORKS	131
Aı	ppendices	134
\mathbf{A}	Specifications of Staircases	135
	A.1 Different Types of Steps	135
	A.2 International Standards for Staircase Construction	135
В	Track based Stair-climbing Wheelchairs in the Market	137
	B.1 TopChair-S Wheelchair	137
	B.2 b-free Wheelchair	138
	B.3 Scewo Wheelchair	139
\mathbf{C}	Possibilities of Postures of Stair-climbing Mobile Platform	140
D	Vehicle Dynamics	143
	D.1 Resistance Forces Acting on Moving Object	143
${f E}$	Parameters for Simulation Study	145
	E.1 Static Analysis of Chassis	145
	E.2 Static Analysis of Arm	146
\mathbf{F}	Experimental Study of Prototype	147
	F.1 Stages of Experimental Study	147

List of Figures

1.1	Curb assistive mechanisms of step climbing	4
1.2	Sequence of climbing over a step by the five-wheeled wheelchair .	5
1.3	Overview of the wheelchair equipped with the caster unit	6
1.4	Mobility scooters	7
1.5	Power wheelchairs	8
1.6	TGR Scoiattolo 2000 wheelchair	9
1.7	Wheel cluster wheelchair with anti-tip-over bracket	10
1.8	"Freedom"- Dual cluster wheelchair	11
1.9	NOBOROT- University of Tokyo	12
1.10	iBOT- DEKA and Johnson & Johnson's	12
1.11	Scalamobil-stair-climbing attachment	14
1.12	C-Max-stair-climber	14
1.13	Scalevo and TopChair-S	16
1.14	B-Free wheelchair	17
1.15	Stairmax	18
1.16	Zero Carrier wheelchair	19
2.1	Operating path of wheel cluster mechanism over stairs	24
2.2	Leg based stair-climbing operation	25
2.3	Operating path of track based stair-climbing mechanism for differ-	
	ent staircases	25
2.4	User placement oscillation in wheel based mechanism	26
2.5	User placement oscillation in leg based mechanism	27
2.6	Track based stair-climbing wheel chair operation on a staircase	27
2.7	Fixed track operation over stairs	29
2.8	Variable track mechanism operation over stairs	30
2.9	B-Free wheelchair operation over a staircase	31
2.10	Proposed mechanical design	34
2.11	Minimum stair edge clearance area calculation by using method 1	35
2.12	Minimum stair edge clearance area calculation by using method 2	37

2.13	Sketch of chassis design	38
2.14	Adaptability of the design for staircases of (a)18deg (b)28deg (c)38deg	
		41
2.15	Simplified basic stages of stair ascending	42
2.16	Design arrangement when touching first step	43
2.17	Design arrangement when climbing a staircase	44
2.18	Design arrangement when ascending	45
2.19	Design arrangement when leaving a staircase	46
2.20	Front and rear arms synchronization (a)top of the staircase (b) bottom $$	
	of the staircase	48
2.21	Velocity profile for the front and the rear linear actuators in stair	
	descending operation	49
2.22	Design arrangement in ascending stage for 28deg of staircase (a) without	ıt
	seat adjustment (b) with seat adjustment	50
2.23	Design arrangement in ascending stage for 38deg of staircase (a) without	ıt
	seat adjustment (b) with seat adjustment	51
3.1	Geometrical shape of side frame	54
3.2	Mould for the side frame of chassis on MDF board	55
3.3	Box bar placement on the mould	55
3.4	Isometric view of adjacent side frame in prototype	56
3.5	Constructed chassis design in prototype	57
3.6	Isometric view of basic chassis design	57
3.7	Isometric view of the UCP bearing placement frame	58
3.8	Mould of side frame for bearing placement	58
3.9	Ground clearance height difference of UCP and UCF bearing place-	
	ments	59
3.10	Rubber track design	60
3.11	Photo of AL sprockets and idle wheels	60
3.12	Track rollers placements on arms	61
3.13	Constructed arm plates in prototype	62
3.14	Basic elements of arm	62
3.15	Adjustment of tension of rubber track	63
3.16	Linear actuator with brackets	63
3.17	Linear actuator placement on chassis (a) bracket 1 (b)bracket $2\ .$.	64
3.18	Load cell with bracket (a)load cell placement on bracket (b)TAL240	
	Planar beam type load cell	64

3.19	Bracket for motor placement	65
3.20	Motor placement with brackets in prototype	66
3.21	Side view of the chassis	66
3.22	UCFL bearing placement construction (a)plates for UCFL bearing	
	placement (b)pair of UCFL bearings	67
3.23	Complete one set of UCFL bearing placement with alignment	67
3.24	UCFL bearing placement on chassis after alignment	68
3.25	Process of wheel alignment with the chassis	69
3.26	Final stage of wheel alignment	69
3.27	Side view of the completed prototype	70
3.28	3D model of the stair-climbing mobile platform	70
3.29	FBD of front arm at top of the staircase in stage D to E \dots	76
3.30	Design posture at top of staircase (a)stage D (b)stage E	78
3.31	Design posture at bottom of staircase (a)stage K (b)stage J	78
3.32	Front linear actuator force distribution at the top of the staircase	79
3.33	Rear linear actuator force distribution at the bottom of the staircase	79
3.34	Front and middle linear actuator force distribution in force opti-	
	mize arrangement	80
3.35	Von Mises stress study of chassis	83
3.36	Displacement study of chassis	83
3.37	Strain study of chassis	83
3.38	FOS study of chassis	84
3.39	Von Mises stress study of arm	85
3.40	Displacement study of arm	85
3.41	Strain study of arm	86
3.42	FOS study of arm	86
4.1	Block diagram of system controller	88
4.2	Basic parts of controller box in prototype	88
4.3	Joystick based user interface	89
4.4	Incremental rotary encoder placement on arm	90
4.5	Safe motion profile of the mobile platform for stair descending	92
4.6	Geometrical arrangement of angular displacement	95
4.7	Arm position control overview	97
4.8	Proper contact of arm control overview	97
4.9	Arm synchronization control overview	99
4.10	Design speed control overview	100

4.11	Safe motion profile of the mobile platform for stair ascending	101
5.1	Angular displacement of the arms in entering the staircase at the	
	top in stair descending $\ldots \ldots \ldots \ldots \ldots \ldots \ldots$	106
5.2	Angular displacement of the arms in leaving the staircase at the	
	bottom in stair descending	107
5.3	Angular displacement of the arms in stair descending in simulation	107
5.4	Traced path of the user position	108
5.5	Behaviour of the user's position (a)rate of change of orientation	
	(b)rate of change of height	109
5.6	Angular displacement of arms in entering the staircase at the bot-	
	tom in stair ascending	109
5.7	Angular displacement of the arms in leaving the staircase at the	
	top in stair ascending	110
5.8	Angular displacement of arms in stair ascending in simulation	111
5.9	Contact force of the front arm in stage B-C	113
5.10	Angular displacement of the arms in entering the staircase at the	
	top in stair descending	114
5.11	Absolute total angular displacement of front and rear arms in stage	
	D-E in stair descending	115
5.12	Contact force of the rear arm with a flat surface in stage D-E in	
	stair descending	116
5.13	Trace path of design operation in stage D-E in stair descending .	117
5.14	Change of velocity and acceleration of user's position in stage D-E	
	in stair descending	117
5.15	Angular displacement of the arms in leaving the staircase at the	
	bottom in stair descending	119
5.16	Absolute total angular displacement of the front and the rear arms	
	in stage J-K in stair descending	119
5.17	Contact force of the front arm with the floor in stage J-K in stair	
	descending	120
5.18	Trace path of design operation stage J-K in stair descending	120
5.19	Change of velocity and acceleration of user's position in stage J-K	
	in stair descending	121
5.20	Angular displacement of arms in entering the staircase at the bot-	
	tom in stair ascending	122

5.21	Absolute total angular displacement of both front and rear arms	
	in stage B-C in stair ascending	123
5.22	Contact force of the front arm in stage B-C in stair ascending	123
5.23	Trace path of design operation in stage B-C in stair ascending $$. $$	124
5.24	Change of velocity and acceleration of user's position in stage B-C	
	in stair ascending	124
5.25	Contact force of the rear arm in stage F-G in stair ascending	125
5.26	Angular displacement of arms in leaving the staircase at the top	
	in stair ascending	126
5.27	Absolute total angular displacement of front and rear arms in stage	
	H-I in stair ascending	127
5.28	Contact force of the rear arm with flat surface in stage H-I in stair	
	ascending	127
5.29	Trace path of design operation stage H-I in stair ascending $\ . \ . \ .$	128
5.30	Change of velocity and acceleration of user's position in stage H-I	
	in stair ascending	128
A.1	Dimensions of different types of steps	135
D 1		100
B.1	Dimensions of b-free wheelchair	138
B.2	Dimensions of Scewo wheelchair	139
C.1	Geometrical postures of stair-climbing mobile platform when as-	
	cending and descending at the top of the staircase	140
C.2	Geometrical postures of stair-climbing mobile platform when as-	
	cending and descending at the middle of the staircase	141
C.3	Geometrical postures of stair-climbing mobile platform when as-	
	cending and descending at the bottom of the staircase	142
F.1	Design operation over 18 degrees of ramp	147
F.2	Design operation over adjustable staircase	147
F.3	Design operation over 20 degrees of staircase	148
F.4	Top view of prototype	148
F.5	Front view of prototype	149
F.6	Isometric view of prototype	149

List of Tables

1.1	Comparison of different stair-climbing mechanism	20
2.1	Selected staircase dimension for the study	34
3.1	Summarized specifications for the design	71
4.1	Detail description of stair descending stages	93
4.2	Motion plan for angular displacement of arms in stair descending	94
4.3	Angular displacement calculation based on linear actuator dis-	
	placement	95
4.4	PID controller usage at different stages of stair descending	100
4.5	Detail description of stair ascending stages	102
4.6	Motion plan for angular displacement of arms in stair ascending $$.	103
4.7	PID controller usage at different stages of stair ascending	103
A.2	Possible range of dimensions for staircases in UK	136
A.3	Possible range of dimensions for staircases in Australia	136
B.1	Specification of TopChair-S	137
B.2	Specification of b-free wheelchair	138
В.3	Specification of Scewo wheelchair	139
D.1	Rolling friction coefficients of different surfaces	143
E.1	Material selection for the static analysis of chassis	145
E.2	Details of mesh used for chassis	145
E.3	Material selection for the static analysis of arm	146
E.4	Details of mesh used for chassis	146

List of Abbreviations

Abbreviation	Description
a	Going
b	Rise
c	Hypotenuse
θ	Angle of staircase
l_f	Length of front arm
l_m	Length of middle arm
l_r	Length of rear arm
l_c	Half length of contacting points of chassis
h_c	Minimum stair edge clearance height of chassis
$h_c^{'}$	Marginal value for minimum stair edge clearance height
heta'	Angle of margin
r	Radius of arm
M_{fg}	Weight of front arm
M_{mg}	Weight of middle arm
M_{rg}	Weight of rear arm
M_{bg}	Weight of body
T_f	Tractive force of front arm
T_m	Tractive force of middle arm
T_r	Tractive force of rear arm
T_{ft}	Total tractive force acting on front arm
T_{mt}	Total tractive force acting on middle arm
T_{rt}	Total tractive force acting on rear arm
$ au_t$	Required minimum torque
$ au_m$	Torque of driving motor
N_f	Normal reaction force on front arm
N_m	Normal reaction force on middle arm
N_r	Normal reaction force on rear arm

l_b	Distance to CM of body from front joint
$ heta_b$	Angle of CM of body
l_1	Distance to step from rear joint
$ heta_s$	Incline of chassis
l_2	Distance to step from front joint
M_{tg}	Total weight of design including user
λ	Stable marginal angle
d	Distance to stable marginal angle
l_t	Distance to CM of design from stair edge
μ	Friction coefficient
x	Height of user's placement
ω	Orientation of user's position
α	Angle of front arm
β	Angle of middle arm
γ	Angle of rear arm
F_{res}	Total resistance force
P_{flat}	Power consumption in flat surface
P_{stair}	Power consumption in stair-climbing
P_{max}	Required maximum power
V_{flat}	Speed in flat surface
V_{stair}	Speed in staircase
η	Coefficient of power transmission
K_s	Safety factor
$ au_{stair}$	Required torque in stair-climbing
ω_s	Angular velocity of wheel
x_{f1}, x_{f2}, x_{f3}	Parameters of front arm geometry
x_{m1}, x_{m2}, x_{m3}	Parameters of middle arm geometry
x_{r1}, x_{r2}, x_{r3}	Parameters of rear arm geometry
α_1	Angle between front linear actuator and front arm
α_c	Angle between front arm and chassis
l_{f1}	Distance to contact point from front joint
F_{fl}	Front linear actuator force

Fixed angle of front arm

Fixed angle of middle arm Fixed angle of rear arm

 α_{con} β_{con}

 γ_{con}